



Product & Service Mapping Accuracy Checklist

Avoid costly errors with precise account mapping

Mapping Checklist

Specific items to verify for each product/service to ensure accurate financial reporting.

- ☐ Verify Income Account mapping
- ☐ Ensure COGS mapping for purchased items
- ☐ Check Inventory Asset mapping for inventory items

Common Errors and Fixes

Identify and correct mapping errors to prevent financial discrepancies.

- ☐ Identify negative COGS issues
- ☐ Correct non-income account mappings

Testing and Review

Steps to ensure setup is error-free and accurately reflects business operations.

- ☐ Run Products/Services List report
- ☐ Review mappings on sample invoices